

Accra

Hospitality Investment Fund

Application Form

1. GENERAL INFORMATION

- This application form must be submitted together with all documents required in the document list (Section 5). In addition, there are certain requirements for the purpose of the prevention of money laundering, which need to be complied with before this application may be processed.
- Investor should deposit the investment amount into our designated bank account. A share certificate will then be issued to the investor.
- Only duly signed original application will be accepted and a copy will be provided to the investor.
- You will receive statements, valuations, annual reports and other notices electronically.

2. PERSONAL DETAILS

Title: Mr [☐] Mrs [☐] Miss [☐] Other [☐] _____

First Name: _____

Surname: _____

Residential Address: _____

_____ Post Code _____

Post Address (If different) _____

_____ Post Code _____

Date of Birth: _____

Nationality: _____

Passport No.: _____

Tel Number: _____

Email: _____

3. NEXT OF KIN

Title: Mr [] Mrs [] Miss [] Other [] _____

First Name: _____

Surname: _____

Residential Address: _____

_____ Post Code _____

Post Address: (If different) _____

_____ Post Code _____

Date of Birth: _____

Nationality: _____

Passport No.: _____

Tel Number: _____

Email: _____

4. INVESTMENT OPTIONS

Fund Name: ACCRA HOSPITALITY INVESTMENT FUND

Number of Shares: One [] Two [] Other _____

Total Investment: US Dollars (\$)_____

(IN WORDS) _____

Source of funds: Family & Friends [] Savings [] Loan [] Other [] _____

5. IMPORTANT INFORMATION REQUIRED

Anti-Money Laundering Requirements

Measures aimed towards the prevention of money laundering require a detailed verification of the investor's identity. All applicants are required to submit the following minimum documentation in connection with their application. Given the unique circumstances of each investor, the Company reserves the right to request any further documentation which they feel is needed to identify the investor.

1. An individual investor

- A copy of passport or drivers license
- Proof of address – no more than 3 months old

6. TERMS AND CONDITIONS

The Company: Denhan Investments
Fund: Accra Hospitality Investment Fund
Investors: Persons holding shares in the Fund

- 6.1 Real estate investments are generally medium to long term investments.
- 6.2 Applications will only be processed once the payment reflects in our bank account and all relevant documentation and proof of deposit has been received.
- 6.3 All statements of opinion and/or belief contained in the information pack regarding future events of possible future performance of the investment represent the Company's own assessment. Investors must determine for themselves what reliance they should place on such statements.
- 6.4 Investors are advised to conduct their own due diligence including the legal and tax consequences of investing with the Company.
- 6.5 There are risks in investing in unquoted companies such as the Company which can result in the loss of investment. Potential investors should consider whether investing in shares in the Fund is suitable for them in light of their circumstances and financial resources.
- 6.6 The Company undertakes to invest only in real estate projects and in accordance with the Company's investment criteria.
- 6.7 Investor capital or share(s) is limited to the asset of the Fund only.
- 6.8 The Company guarantees return of the original amount invested.
- 6.9 The Company undertakes to give investors 50% of the annual net profits from the project.
- 6.10 Profits will be distributed upon expiry of 1 year's trading and satisfactory completion of the annual accounts.
- 6.11 The Company endeavours to manage the investment to the best of its ability and for the interest of all stakeholders.
- 6.12 In the event of the sale of the Asset the Company undertakes to pay investors 50% of the net proceeds from the sale.
- 6.13 Shares in the Fund cannot be sold. Should investor(s) decide to pull out of the investment fund the Company undertakes to payback the full amount invested.
- 6.14 The share may be transferred to next of kin in the circumstances of the death or incapacitation of the Investor.
- 6.15 In the event of Investor's inability to keep up with the payment plan will result in loss of funds already committed.

- 6.16 The total amount to be raised is \$12, 000, 0000 (twelve million US dollars).
- 6.17 If the target amount is not reached the Company will payback investors.
- 6.18 The minimum amount of investment is \$30,000 (thirty thousand US dollars).
- 6.19 The Company is offering 400 shares at \$30,000 per share on a first come first take basis.
- 6.20 The Company will accept no further investments beyond the target amount.
- 6.21 Only the person whose name the investment is registered, irrespective of who the payer is, is the legal owner of the investment.
- 6.22 Registered investors will be given priority in any future investment funds.

7. DECLARATION BY THE INVESTOR

- 7.1 I undertake that I have the power and authority and I am legally competent to enter into and conclude this transaction.
- 7.2 I confirm that, in respect of this investment, the funds originate from a legitimate source. I further agree to answer any questions with regard to the source of the funds used for payment and to provide additional information as and when required by the Company.
- 7.3 I confirm that the risk profile of the investment has been explained to me and I understand that it is my obligation to familiarise myself with and accept the risks associated with this investment.
- 7.4 I have read and understood the contents of this application form and agree to be bound by the terms and conditions contained herein.
- 7.5 I confirm that I have received the following information before completing this application form and that I am familiar with the content of the relevant Fund fact sheet (please tick):

The Investment ☐ Risk Factors ☐ Income Share ☐

Signature: _____

Full Name: _____

Date: _____

Office Use Only

Acc By: _____

Ver By: _____

Date: _____

Date: _____